

<b>Code</b>	<b>FMC</b>
<b>Company name</b>	Sao Ta Foods Joint Stock Company
<b>Date</b>	09/21/2017
<b>Subject</b>	<b>Result of public offering</b>

### **Content:**

Sao Ta Foods Joint Stock Company has enclosed the result of public offering as follows:

#### **I. Information on Stock:**

- Stock name: Sao Ta Foods Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Number of shares registered to be offered: 9,000,000 shares
- Total estimated proceeds: VND90,000,000,000
- Issue date: June 09, 2017
- Beginning date: June 15, 2017
- Ending date: September 05, 2017
- Time for registration:
  - + For the purchase right to existing shareholders: from June 15, 2017 to August 18, 2017.
  - + For the fractional shares and unsold shares: from August 31, 2017 to September 05, 2017.
- Time for settlement: March 21, 2017:
  - + For the purchase right to existing shareholders: from June 15, 2017 to August 18, 2017.
  - + For the fractional shares and unsold shares: from August 31, 2017 to September 05, 2017.
- Deadline for share transfer: expected in September 2017

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

<b>Investor</b>	<b>Offering price (VND/ share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Employees in the company	10,000	230,312	230,308	230,308	00	10	0	4	2.56%
2. Investors outside the company	10,000	8,769,689	8,769,692	8,769,692	1,243	1,243	0	(4)	97.44%
<b>Total</b>		<b>9,000,000</b>	<b>9,000,000</b>	<b>9,000,000</b>	<b>1,253</b>	<b>1,253</b>	<b>0</b>	<b>0</b>	<b>100.0%</b>
1. Domestic shareholders	10,000	8,007,901	8,040,424	8,040,424	1,166	1,166	0	(32,523)	89.34%
2. Foreign shareholders	10,000	992,099	959,576	959,576	87	87	0	32,523	10.66%
<b>Total</b>		<b>9,000,000</b>	<b>9,000,000</b>	<b>9,000,000</b>	<b>1,253</b>	<b>1,253</b>	<b>0</b>	<b>0</b>	<b>100.0%</b>
1. Existing shareholders	10,000	9,000,000	8,941,563	8,941,563	1,252	1,252	0	58,437	99.35%

2. Strategic shareholders (if any)		0	0	0	0	0	0	0	0.00%
3. Unsold shares handle (*)	10,000	0	58,437	58,437	1	1	0	(58,437)	0.65%
<b>Total</b>		<b>9,000,000</b>	<b>9,000,000</b>	<b>9,000,000</b>	<b>1,253</b>	<b>1,253</b>	<b>0</b>	<b>0</b>	<b>100%</b>

(\*): unsold shares: to offer and distribute to the Thai Hung Trading Joint Stock Company which is existing shareholders of VIS.

V. Summary result:

- Total distributed shares: 9,000,000 shares (100% of offered shares)
- Total proceeds: VND90,000,000,000
- Total expenses: VND372,600,000
- Net proceeds: VND89,627,400,000

VI. Total proceeds from the offering shares:

No.	List	Value (1,000 dongs)	Number of shareholder	Rate (%)
1	Total equity:	390,000,000	1,253	100%
	- Domestic shareholder, in which:	347,334,260	1,166	89.06%
	+ State shareholder:	13,800,000	1	3.54%
	+ Other shareholders:	333,534,260	1,165	85.52%
	- Foreign shareholder:	42,665,740	87	10.94%
	Detail:			
	- Founding shareholder	23,331,730	9	5.98%
	- Major shareholder who hold more than 5% of voting shares.	211,679,990	1	54.28%

	- Shareholders who hold less than <b>1%</b> of voting shares	79,701,430	1,236	20.44%
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VII. List of shareholders hold shares:

Shareholder name	Owning shares	Owning ratio
Hung Vuong Joint Stock Company	21,167,999	54.28%